



WORLD BANK GROUP



MISSION 300 COMPACT PROGRESS REPORT

SECOND CYCLE OF DATA COLLECTION 2025

 **SENEGAL**

MARCH 2026

Disclaimer: This report has been prepared and validated by the Government through its Compact Delivery and Monitoring Unit (CDMU). While Mission 300 partners support the reporting process and its standardization, responsibility for the content, data, and interpretations rests solely with the Government.

IN COLLABORATION WITH



Global Energy Alliance
for People and Planet
GEAPP

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DATA SOURCES AND DISCLAIMER

Under the **Mission 300 initiative**, progress on **National Energy Compacts** is monitored **twice a year** through data submitted by each country’s **Compact Delivery and Monitoring Unit (CDMU)**.

Monitoring covers both **policy reform actions** and **key targets** across four thematic areas:

- Electricity access
- Clean cooking access
- Share of renewable energy in national generation
- Private Capital mobilized

Countries report progress using a **standardized Excel template**, based on which **Compact Progress Reports (CPRs)** are produced. Each CPR is **prepared and validated by the Government through its CDMU**. While Mission 300 partners support the reporting process, **countries retain full ownership of data and responsibility of its interpretation**.

This report presents the **latest country-reported data**, submitted during the **Q1 2026 reporting cycle** and reflects **progress achieved in 2025**. The data provided is **country-reported and based on national methodologies**, which may limit direct comparisons across countries.

DEFINITIONS & METHODOLOGY

Priority Reform Action Status

- **NOT YET DUE:** No activities initiated for this action
- **IN PROGRESS – ON TRACK:** Implementation progressing well, no issues to be reported
- **IN PROGRESS – MINOR DELAYS:** In Progress but slight issues or minor delays expected
- **IN PROGRESS – AT RISK:** In Progress but major challenges, high risk of delay expected
- **DELAYED:** Deadlines passed and activities remain incomplete
- **COMPLETED:** All implementation activities concluded

“Connections” and “People Provided with Electricity access” Methodology

“**New electricity connections**” refers to additional electricity connections established since the start of Mission 300 up to the reporting year, across all solution types (grid, mini-grids, and solar home systems). To estimate the number of people gaining electricity access, the number of new connections is multiplied by the national average household size provided by the government (when available). This conversion is illustrative and does not imply that each connection corresponds to exactly one household.

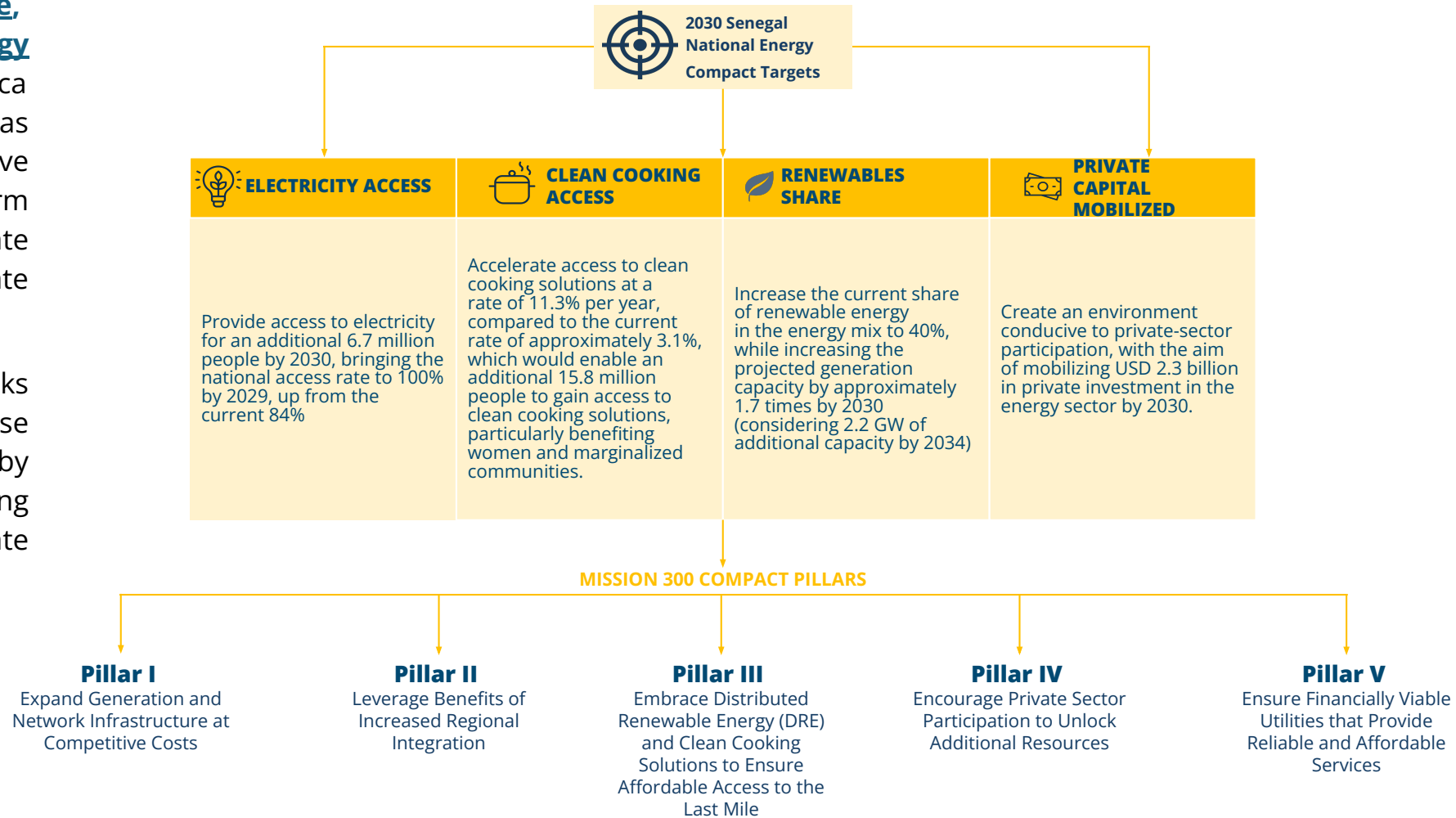
GLOSSARY

AfDB African Development Bank	PSMP Power System Master Plan
APM Maximum Power Approach	SEforALL Sustainable Energy for All
CDMU Compact Delivery and Monitoring Unit	USD United States Dollar
CPR Compact Progress Report	WBG World Bank Group
GEA Global Energy Alliance	
IPP Independent Power Producer	
MTF Multi-Tier Framework (measuring energy access)	

SENEGAL NATIONAL ENERGY COMPACT

Under the [Mission 300 initiative](#), Senegal presented its [National Energy Compact](#) in January 2025 at the Africa Energy Summit in Dar es Salaam, as part of the first cohort of twelve countries, outlining its reform commitments and targets to accelerate electricity access and mobilize private investment.

This Compact Progress Report tracks Senegal’s progress against these commitments using data submitted by the Compact Delivery and Monitoring Unit (CDMU), with the latest update provided in January 2026.



KEY TARGETS

The reporting period covers progress until 31 December 2025.

Senegal has not yet shared updated progress data, as the CDMU is currently finalizing internal validation of 2025 figures. The 2025 data will be shared during the next data collection cycle (June/July 2026).

However, confirmation has been received regarding baselines and 2030 targets.

For electricity access, the 2024 baseline has been confirmed at 16,081,293 people with access to electricity, with a target of an additional 6,700,000 people to gain access by 2030.

For clean cooking, the 2024 baseline is confirmed at 36% of the population using clean cooking solutions, with a target of 95% by 2030.

Renewable energy accounted for 29% of national generation in 2024, compared to a target of 40% by 2030.

Private capital mobilization has a 2024 baseline of USD 2.3 billion, with an additional USD 2.39 billion to be mobilized by 2030.

Quantitative data presented in this slide reflect the information available as of the latest reporting cycle provided by the Compact Delivery and Monitoring Unit (CDMU).

SENEGAL



SENEGAL'S PROGRESS ON HIGH-LEVEL COMPACT TARGETS			
Key Target	2024 Baseline	Progress to date (over 2025)	2030 Target
People provided with electricity (# of people)	16,081,293	No data provided yet	+ 6,700,000
Clean Cooking (% of population)	36,2%	No data provided yet	95%
Share of Renewable Energy in national generation (% of generation)	29%	No data provided yet	40%
Private Capital Mobilized (million USD)	\$2300	No data provided yet	\$+2394



OVERVIEW OF REFORMS ACTIONS STATUS

 SENEGAL	PILLAR I	PILLAR II	PILLAR III	PILLAR IV	PILLAR V	Total	STATUS		
	Expand Generation and Network Infrastructure at Competitive Costs	Leverage Benefits of Increased Regional Integration	Embrace Distributed Renewable Energy and Clean Cooking Solutions	Encourage Private Sector Participation to Unlock Additional Resources	Financially Viable and Operationally Competent Utilities		No of actions COMPLETED	No of actions IN PROGRESS**	No of actions DELAYED
Priority Actions	2	2	2	2	2*	10	2	6	2
Other Actions	1	0	8	2	5	16	2	9	5
Total	3	2	10	4	7	26	4	15	7

* Two (2) new country actions under Pillar 5 added by CDMU but not in original Compact.

** For the purposes of this table, all actions with an “In Progress” status are presented in aggregated form. In the original Priority Action reporting, this status is disaggregated into the following categories: (i) Not Yet Due; (ii) In Progress – On Track; (iii) In Progress – Minor Delays; and (iv) In Progress – At Risk. The disaggregated status by category is detailed in the next slide.

Reform Actions

Senegal’s National Energy Compact initially included twenty four (24) Reform Actions across the five (5) pillars. During the Priority Reform Action identification process, two (2) additional priority actions under Pillar V were introduced (highlighted in red in the next slide), bringing the total to 26 actions, of which 10 have been designated as Priority Reform Actions. Priority actions are subject to enhanced monitoring, while the remaining actions continue to be tracked by the CDMU.

By pillar, the distribution is as follows: Pillar I – 3 actions (2 priority); Pillar II – 2 actions (2 priority); Pillar III – 10 actions (2 priority); Pillar IV – 4 actions (2 priority); and Pillar V – 5 actions (2 priority).

As of January 2026, 4 actions (including 2 priority action) are completed, 15 are in progress (including 6 priority actions among with 2 with expected minor delays), and 7 actions (2 priority) are reported as delayed.



FOCUS ON PRIORITY REFORMS ACTIONS

Senegal Compact Priority Reform Actions						
#	Pillar	Indicator / Commitment	Action	Timeline	Status	Previous Status
1	Pillar I – Rehabilitate and Expand Energy Infrastructure at Competitive Costs	Integrated least-cost power system planning	Finalize and adopt the comprehensive Power System Master Plan (PSMP) / Integrated Resource Plan	30-Jun-25	Delayed	N/A
2		Improving the framework for independent production and third-party access to the grid	Adopt a mechanism for determining the tariff for the sale of surplus energy to the grid	31-Mar-26	In progress – Minor Delays	N/A
3	Pillar II – Leverage Benefits of Increased Regional Integration	Transmission tariff for electricity transport in Senegal	Develop and adopt transparent and standardized Transmission Pricing Methodology aligned with regional standards (wheeling tariff)	31-Dec-25	Completed	N/A
4		Regional inter-operator agreement	Sign the inter-operator agreement within the framework of regional integration and finalise the APM (Maximum Power Approach) methodology	TBC	In progress – Minor Delays	N/A
5	Pillar III - Adopt decentralised renewable energy and clean-cooking solutions	National electrification strategy	Finalise and adopt the National Electrification Strategy	31-Dec-25	Delayed	N/A
6		National clean cooking strategy	Prepare and adopt a clean cooking strategy	31-Jan-26	In progress – Minor Delays	N/A
7	Pillar IV – Incentivise Private sector participation	Mini-grid regulatory framework (tariffs)	Finalise the operationalisation of the mini-grid regulatory framework, including tariffs	31-Mar-26	Completed	N/A
8		Financial support mechanism for universal access	Establish a financial support mechanism for universal access	31-Mar-26	In-Progress On track	N/A
9	Pillar V - Ensure a financially viable and operational national utility	Senelec performance improvement	Implement a performance improvement plan for Senelec based on the Nodalis study recommendations validated by the State*	31-Dec-30	In-Progress On track	N/A
10		Senelec digitalisation strategy	Implement a digital strategy for Senelec to protect revenues and reduce costs*	31-Dec-30	In-Progress On track	N/A

* New country actions under Pillar 5 added by the CDMU of Senegal but not in original Compact.



ABOUT MISSION 300

Mission 300 is a joint initiative by the World Bank Group and the African Development Bank (AfDB), supported by The Rockefeller Foundation, SEforALL, GEA (Global Energy Alliance), which aims to provide electricity access to 300 million Africans by 2030. This ambitious goal seeks to halve the current number of people without electricity on the continent, driving sustainable development through collaboration and innovative solutions

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