



WORLD BANK GROUP



MISSION 300 COMPACT PROGRESS REPORT

SECOND CYCLE OF DATA COLLECTION 2025

 **NIGERIA**

APRIL 2026

Disclaimer: This report has been prepared and validated by the Government through its Compact Delivery and Monitoring Unit (CDMU). While Mission 300 partners support the reporting process and its standardization, responsibility for the content, data, and interpretations rests solely with the Government.

IN COLLABORATION WITH



Global Energy Alliance
for People and Planet
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DATA SOURCES AND DISCLAIMER

Under the **Mission 300 initiative**, progress on **National Energy Compacts** is monitored **twice a year** through data submitted by each country’s **Compact Delivery and Monitoring Unit (CDMU)**.

Monitoring covers both **policy reform actions** and **key targets** across four thematic areas:

- Electricity access
- Clean cooking access
- Share of renewable energy in national generation
- Private Capital mobilized

Countries report progress using a **standardized Excel template**, based on which **Compact Progress Reports (CPRs)** are produced. Each CPR is **prepared and validated by the Government through its CDMU**. While Mission 300 partners support the reporting process, **countries retain full ownership of data and responsibility of its interpretation**.

This report presents the **latest country-reported data**, submitted during the **Q1 2026 reporting cycle** and reflects **progress achieved in 2025**. The data provided is **country-reported and based on national methodologies**, which may limit direct comparisons across countries.

DEFINITIONS & METHODOLOGY

Priority Reform Action Status

- **NOT YET DUE:** No activities initiated for this action
- **IN PROGRESS – ON TRACK:** Implementation progressing well, no issues to be reported
- **IN PROGRESS – MINOR DELAYS:** In Progress but slight issues or minor delays expected
- **IN PROGRESS – AT RISK:** In Progress but major challenges, high risk of delay expected
- **DELAYED:** Deadlines passed and activities remain incomplete
- **COMPLETED:** All implementation activities concluded

“Connections” and “People Provided with Electricity access” Methodology

“**New electricity connections**” refers to additional electricity connections established since the start of Mission 300 up to the reporting year, across all solution types (grid, mini-grids, and solar home systems). To estimate the number of people gaining electricity access, the number of new connections is multiplied by the national average household size provided by the government (when available). This conversion is illustrative and does not imply that each connection corresponds to exactly one household.

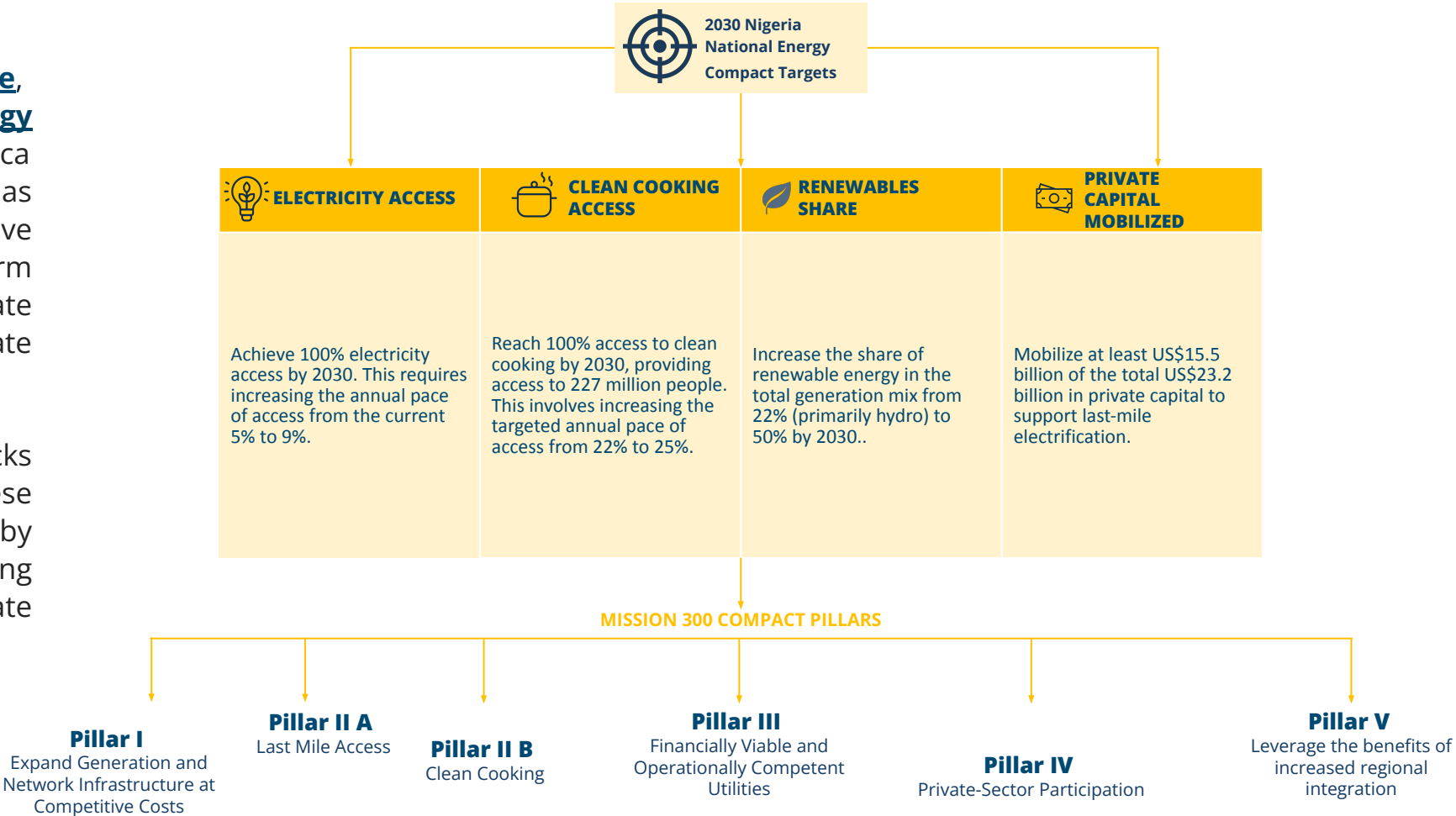
GLOSSARY

AfDB African Development Bank	PPP Public-Private Partnership
DISCOs Distribution Companies	NIEP-SIP National Integrated Electricity Policy and Strategic Implementation Plan
DRE Distributed Renewable Energy.	SCADA Supervisory Control and Data Acquisition
CDMU Compact Delivery and Monitoring Unit	SEforALL Sustainable Energy for All
CPR Compact Progress Report	T&D Transmission and Distribution
GENCOs Generation Companies	TA Technical Assistance
NESIP National Electrification Strategy and Implementation Plan	TBC To be Confirmed
	USD United States Dollar
	WBG World Bank Group

NIGERIA NATIONAL ENERGY COMPACT

Under the Mission 300 initiative, Nigeria presented its National Energy Compact in January 2025 at the Africa Energy Summit in Dar es Salaam, as part of the first cohort of twelve countries, outlining its reform commitments and targets to accelerate electricity access and mobilize private investment.

This Compact Progress Report tracks Nigeria’s progress against these commitments using data submitted by the Compact Delivery and Monitoring Unit (CDMU), with the latest update provided in May 2026.



KEY TARGETS

The reporting period covers progress until 05 May 2026.

Nigeria has **provided electricity access to a cumulative 137.3 million people at the end of 2025**, with a 2030 target of 236.7 million.

Clean cooking access stands at 26%, up from the baseline of 22%. The Federal Government of Nigeria is aiming for 100% clean cooking access by 2030 and have achieved their clean cooking target for 2025.

As of the end of 2025, renewable energy accounted for **38.8%** of national electricity generation, against a **2024 baseline of 22%** and a **2030 target of 75%**.

Nigeria has set a target to mobilize **USD 15.5 billion in private capital by 2030**, with progress data for 2025 currently under verification.

Quantitative data presented in this slide reflect the information available as of the latest reporting cycle provided by the Compact Delivery and Monitoring Unit (CDMU).

Nigeria



NIGERIA'S PROGRESS ON HIGH-LEVEL COMPACT TARGETS

Key Target	2024 Baseline	Progress to date (over 2025)	2030 Target
People with new Electricity Access (# of people)	86,600,000	137,300,000	236,700,000
Clean Cooking (% of population)	22%	26%	100%
Share of Renewable Energy in national generation (% of generation)	22%	38.8%	75%
Private Capital Mobilized (Billion USD)	TBC	No data provided yet	15.499



OVERVIEW OF REFORMS ACTIONS STATUS

Nigeria 	PILLAR I	PILLAR II	PILLAR III	PILLAR IV	PILLAR V	Total	STATUS		
	Expand Generation and Network Infrastructure at Competitive Costs	Embrace DRE and Clean Cooking Solutions for affordable Last-mile access	Financially Viable and Operationally Competent Utilities	Private Sector Participation	Leverage the benefits of increased regional integration		No of actions COMPLETED	No of actions IN PROGRESS**	No of actions DELAYED
Priority Actions	3*	2	2	2	1	10	3	3	4
Other Actions	18	6	10	3	2	39	8	17	14
Total	21	8	12	5	3	49	11	20	18

* Two (2) new country actions under Pillar 1 added by CDMU but not in original Compact.

For the purposes of this table, all actions with an **“In Progress” status are presented in aggregated form. In the original Priority Action reporting, this status is disaggregated into the following categories: (i) **Not Yet Due**; (ii) **In Progress – On Track**; (iii) **In Progress – Minor Delays**; and (iv) **In Progress – At Risk**. The disaggregated status by category is detailed in the next slide.

Reform Actions

Nigeria’s National Energy Compact includes forty-nine (49) Reform Actions across the five (5) pillars, of which ten (10) had been identified as Priority Reform Actions (two of which are new priority actions under pillar 1). Priority actions are subject to enhanced monitoring, while all remaining actions continue to be tracked by the CDMU.

By pillar, the distribution is as follows: Pillar I – 21 actions (3 priority); Pillar II – 8 actions (2 priority); Pillar III – 12 actions (2 priority); Pillar IV – 5 actions (2 priority); and Pillar V – 3 actions (1 priority).

In terms of status, as of April 2026, 11 actions are completed, 20 are in progress (including 2 priority actions), 18 actions are reported as delayed including 4 priority actions).

FOCUS ON PRIORITY REFORMS ACTIONS STATUS

Nigeria Energy Compact Priority Reform Actions

#	Pillar	Commitment / Indicator	Priority Reform Actions	Deadline	Current Status	Previous Status
1	Pillar I - Expand generation and Network infrastructure at competitive costs	Integrated least-cost power system planning adopted incorporating regional resources	Deployment of SCADA systems for real-time monitoring and load management*	31-Dec-25	Delayed	N/A
2			Development of an updated National Integrated Resource Plan incorporating the new transmission expansion plan*	31-Dec-25	Delayed	N/A
3		Competitive procurement policy and framework in place for private-sector investment in renewable energy	Building on the NIEP, the SIP with detailed actionable strategies to strengthen capacity development across the electricity sector	31-Jul-26	Completed	In-Progress On track
4	Pillar II - Embrace distributed renewable energy (DRE) and clean cooking solutions for affordable last-mile access	National Electrification Strategy and Implementation Plan (NESIP) adopted including an updated five-year electrification plan with a clearly defined role for private sector	Update and approve the National Electrification Strategy and Implementation Plan (NESIP)	31-Dec-25	Delayed	In-Progress Minor Delays
5			Approval of the National Action Plan on Gender Mainstreaming in Energy Access	31-Dec-25	Delayed	In-Progress Minor Delays
6	Pillar III - Financially Viable and Operationally Competent Utilities	Utilities achieving at least 100 percent operational cost recovery	Approval and resolution of the Power Sector Debt scheme for GENCOs on arrears owed by FG through the tariff subsidy.	30-Jun-26	Completed	In-Progress On track
7			Sector commercialization with a gradual shift towards CRT and development of a targeted subsidy scheme for vulnerable consumers.	30-Jun-26	In-Progress Minor Delays	In-Progress Minor Delays
8	Pillar IV – Private Sector Participation	Process outlined for regulatory approval of private-sector-led mini-grids (including tariff regulations)	Introducing a net billing policy to incentivize consumers to become producers	30-Jun-26	In-Progress On track	In-Progress On track
9			Licensing limits (increase from 1 MW and above for mini grids with approval of the updated Mini Grid regulation.	30-Jun-26	Completed	In-Progress On track
10	Pillar V - Leverage the benefits of increased regional integration	Adopt and enforce harmonized transmission pricing within the respective power pools to facilitate the power trade across borders	Synchronization of West African Grids	31-Mar-26	In-Progress On track	In-Progress On track



ABOUT MISSION 300

Mission 300 is a joint initiative by the World Bank Group and the African Development Bank (AfDB), supported by The Rockefeller Foundation, SEforALL, GEA (Global Energy Alliance), which aims to provide electricity access to 300 million Africans by 2030. This ambitious goal seeks to halve the current number of people without electricity on the continent, driving sustainable development through collaboration and innovative solutions

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