



WORLD BANK GROUP



MISSION 300 COMPACT PROGRESS REPORT

SECOND CYCLE OF DATA COLLECTION 2025

 **NIGER**

MARCH 2026

Disclaimer: This report has been prepared and validated by the Government through its Compact Delivery and Monitoring Unit (CDMU). While Mission 300 partners support the reporting process and its standardization, responsibility for the content, data, and interpretations rests solely with the Government.

IN COLLABORATION WITH



Global Energy Alliance
for People and Planet
GEAPP

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DATA SOURCES AND DISCLAIMER

Under the **Mission 300 initiative**, progress on **National Energy Compacts** is monitored **twice a year** through data submitted by each country’s **Compact Delivery and Monitoring Unit (CDMU)**.

Monitoring covers both **policy reform actions** and **key targets** across four thematic areas:

- Electricity access
- Clean cooking access
- Share of renewable energy in national generation
- Private Capital mobilized

Countries report progress using a **standardized Excel template**, based on which **Compact Progress Reports (CPRs)** are produced. Each CPR is **prepared and validated by the Government through its CDMU**. While Mission 300 partners support the reporting process, **countries retain full ownership of data and responsibility of its interpretation**.

This report presents the **latest country-reported data**, submitted during the **Q1 2026 reporting cycle** and reflects **progress achieved in 2025**. The data provided is **country-reported and based on national methodologies**, which may limit direct comparisons across countries.

DEFINITIONS & METHODOLOGY

Priority Reform Action Status

- **NOT YET DUE:** No activities initiated for this action
- **IN PROGRESS – ON TRACK:** Implementation progressing well, no issues to be reported
- **IN PROGRESS – MINOR DELAYS:** In Progress but slight issues or minor delays expected
- **IN PROGRESS – AT RISK:** In Progress but major challenges, high risk of delay expected
- **DELAYED:** Deadlines passed and activities remain incomplete
- **COMPLETED:** All implementation activities concluded

“Connections” and “People Provided with Electricity access” Methodology

“**New electricity connections**” refers to additional electricity connections established since the start of Mission 300 up to the reporting year, across all solution types (grid, mini-grids, and solar home systems). To estimate the number of people gaining electricity access, the number of new connections is multiplied by the national average household size provided by the government (when available). This conversion is illustrative and does not imply that each connection corresponds to exactly one household.

GLOSSARY

- AfDB** African Development Bank

CDMU Compact Delivery and Monitoring Unit

CPR Compact Progress Report

DRE Decentralized Renewable Energy

GEA Global Energy Alliance

MTF Multi-Tier Framework (measuring energy access)

NEP National Energy Policy
- NEAS** National Electricity Access Strategy

NIGELEC Nigerien Electricity Company

RBF Result Based Financing

SEforALL Sustainable Energy for All

TBC To be Confirmed

USD United States Dollar

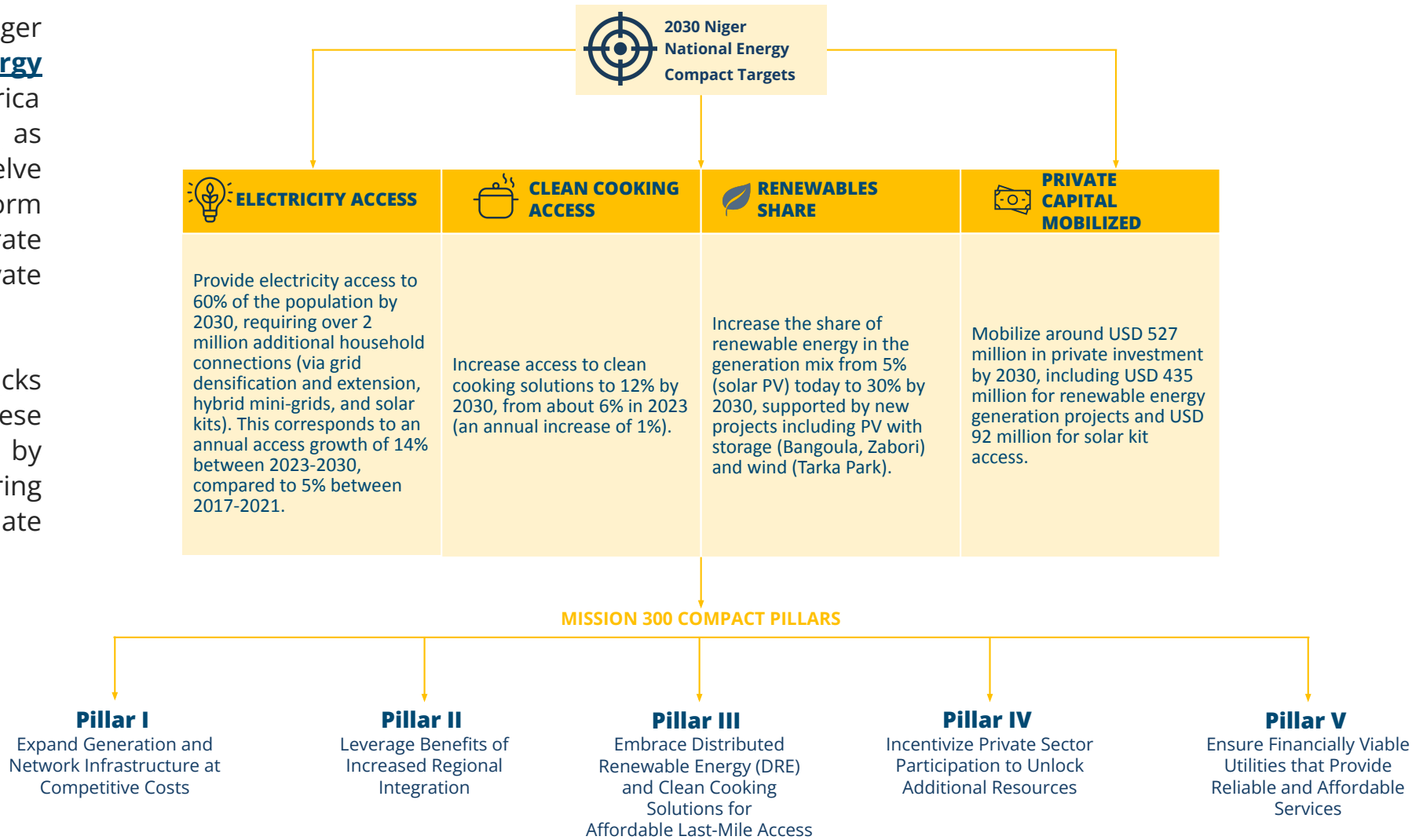
WAPP West African Power Pool

WBG World Bank Group

NIGER NATIONAL ENERGY COMPACT

Under the Mission 300 initiative, Niger presented its National Energy Compact in January 2025 at the Africa Energy Summit in Dar es Salaam, as part of the first cohort of twelve countries, outlining its reform commitments and targets to accelerate electricity access and mobilize private investment.

This Compact Progress Report tracks Niger’s progress against these commitments using data submitted by the Compact Delivery and Monitoring Unit (CDMU), with the latest update provided in January 2026.



KEY TARGETS

The reporting period covers progress until 31 December 2025.

Niger has reported developments under its Energy Compact, particularly regarding electricity access, with **49,194 new connections recorded in 2025**.

Progress on clean cooking access has not yet been recorded **toward the 12% target set for 2030**. The Harmonized Survey on Household Living Conditions 2025–2026 is currently underway.

Renewable energy accounts for 7.64% of national electricity generation in 2025, up from the initial 5% baseline compared to a target of 30% by 2030. The share of renewable energy, particularly through solar, is expected to increase by 2026, as additional solar power plants are planned under the RANA (Solar) project financed by the African Development Bank.

No private capital mobilization has been reported to date. However, ongoing discussions may lead to the mobilization of funding, **with a USD 527 million target to be mobilized by 2030**.

Quantitative data presented in this slide reflect the information available as of the latest reporting cycle provided by the Compact Delivery and Monitoring Unit (CDMU).

NIGER



NIGER'S PROGRESS ON HIGH-LEVEL COMPACT TARGETS			
Key Target	2024 Baseline	Progress to date (over 2025)	2030 Target
New electricity connections (# of connections ¹)	793,976	+ 49,194	2,883,208
Clean Cooking (% of population)	6%	No data provided yet	12%
Share of Renewable Energy in national generation (% of generation)	5%	7.64%	30%
Private Capital Mobilized (million USD)	0	0	527

¹ "New electricity connections" refers to the number of additional electricity connections during the reporting year (2025), based on data submitted as of January 2026.



OVERVIEW OF REFORMS ACTIONS STATUS

	PILLAR I	PILLAR II	PILLAR III	PILLAR IV	PILLAR V	Total	STATUS		
	Expand Generation and Network Infrastructure at Competitive Costs	Leverage Benefits of Increased Regional Integration	Embrace Distributed Renewable Energy and Clean Cooking Solutions for Affordable Last-Mile Access	Incentivize Private Sector Participation to Unlock Additional Resources	Ensure Financially Viable Utilities that Provide Reliable and Affordable Services		No of actions COMPLETED	No of actions IN PROGRESS*	No of actions DELAYED
Priority Actions	2	2	2	2	2	10	0	6	4
Other Actions	6	0	2	3	0	11	5	1	5
Total	8	2	4	5	2	21	5	7	9

* For the purposes of this table, all actions with an “In Progress” status are presented in aggregated form. In the original Priority Action reporting, this status is disaggregated into the following categories: (i) Not Yet Due; (ii) In Progress – On Track; (iii) In Progress – Minor Delays; and (iv) In Progress – At Risk. The disaggregated status by category is detailed when appropriate in the next slide.

Reform Actions

Niger’s National Energy Compact includes twenty-one (21) Reform Actions across the five (5) pillars, of which ten (10) had been identified as Priority Reform Actions. Priority actions are subject to enhanced monitoring, while all remaining actions continue to be tracked by the CDMU.

By pillar, the distribution is as follows: Pillar I – 8 actions (2 priority); Pillar II – 2 actions (2 priority); Pillar III – 4 actions (2 priority); Pillar IV – 5 actions (2 priority); and Pillar V – 2 actions (2 priority).

In terms of status, as of January 2026, 5 actions are completed, 7 are in progress (including 6 priority actions - among which 2 with minor delays expected) and 9 actions are reported as delayed (including 4 priority actions).



FOCUS ON PRIORITY REFORMS ACTIONS

Niger Energy Compact Priority Reform Actions						
#	Pillar	Commitment / Indicator	Priority Reform Actions	Deadline	Current Status	Previous Status
1	Pillar I - Expand Generation and Network Infrastructure at Competitive Costs	Integrated least-cost power system planning adopted incorporating regional resources	Review and approve the NEP to guide sector reforms*	31-Dec-25	Delayed	N/A
2		Integrated least-cost power system planning adopted incorporating regional resources	Set up a national dispatching center and associated technical requirements*	31-Dec-26	In Progress-Minor Delays	N/A
3	Pillar II - Leverage benefits of increased regional integration	Adopt and enforce harmonized transmission pricing within the respective power pools to facilitate the power trade across borders	Develop and adopt transparent and standardized and Transmission Pricing Methodology aligned with regional standards	31-Dec-26	In Progress-On Track	N/A
4		Adopt and enforce harmonized transmission pricing within the respective power pools to facilitate the power trade across borders	Completion and commissioning of the North Backbone Line (WAPP)*	31-Dec-27	In Progress-Minor Delays	N/A
5	Pillar III - Embrace Decentralized Renewable Energy and clean cooking solutions for affordable Last-mile access	National Electricity Access Strategy (NEAS) adopted including an updated five-year electrification plan with a clearly defined role for private sector	Update and approve the NEAS	31-Dec-25	Delayed	N/A
6		National clean cooking strategy in place	Develop a clean cooking strategy and associated action plans	31-Nov-2026	In Progress-On Track	N/A
7	Pillar IV - Incentivize Private-Sector Participation to Unlock Additional Resources	Process outlined for regulatory approval of private-sector-led mini-grids (including tariff regulations)	Revise, test, and enact mini-grid regulations	31-Dec-25	Delayed	N/A
8		Financial support to private-sector DRE and clean cooking operations to ensure affordability and viability	Establish/scale-up results-based financing (RBF) facility for distributed renewable energy; Provide subsidies or fiscal incentives for RE companies*	31-Dec-2027	In Progress-On Track	N/A
9	Pillar V - Ensure Financially Viable Utilities that Provide Affordable and Reliable Services	Utilities achieving at least 100 percent operational cost recovery	Put in place a financing mechanism to improve the financial visibility of NIGELEC	31-Dec-26	In Progress-On Track	N/A
10		Audited annual financial statements of utilities published	Disclose the audited financial statements after the financial year (FY) close	31-Dec-25	Delayed	N/A



ABOUT MISSION 300

Mission 300 is a joint initiative by the World Bank Group and the African Development Bank (AfDB), supported by The Rockefeller Foundation, SEforALL, GEAPP (Global Energy Alliance for People and Planet), which aims to provide electricity access to 300 million Africans by 2030. This ambitious goal seeks to halve the current number of people without electricity on the continent, driving sustainable development through collaboration and innovative solutions

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