



WORLD BANK GROUP



MISSION 300 COMPACT PROGRESS REPORT

SECOND CYCLE OF DATA COLLECTION 2025

 MADAGASCAR

MARCH 2026

Disclaimer: This report has been prepared and validated by the Government through its Compact Delivery and Monitoring Unit (CDMU). While Mission 300 partners support the reporting process and its standardization, responsibility for the content, data, and interpretations rests solely with the Government.

IN COLLABORATION WITH



Global Energy Alliance
for People and Planet
GEAPP

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DATA SOURCES AND DISCLAIMER

Under the **Mission 300 initiative**, progress on **National Energy Compacts** is monitored **twice a year** through data submitted by each country’s **Compact Delivery and Monitoring Unit (CDMU)**.

Monitoring covers both **policy reform actions** and **key targets** across four thematic areas:

- Electricity access
- Clean cooking access
- Share of renewable energy in national generation
- Private Capital mobilized

Countries report progress using a **standardized Excel template**, based on which **Compact Progress Reports (CPRs)** are produced. Each CPR is **prepared and validated by the Government through its CDMU**. While Mission 300 partners support the reporting process, **countries retain full ownership of data and responsibility of its interpretation**.

This report presents the **latest country-reported data**, submitted during the **Q1 2026 reporting cycle** and reflects **progress achieved in 2025**. The data provided is **country-reported and based on national methodologies**, which may limit direct comparisons across countries.

DEFINITIONS & METHODOLOGY

Priority Reform Action Status

- **NOT YET DUE:** No activities initiated for this action
- **IN PROGRESS – ON TRACK:** Implementation progressing well, no issues to be reported
- **IN PROGRESS – MINOR DELAYS:** In Progress but slight issues or minor delays expected
- **IN PROGRESS – AT RISK:** In Progress but major challenges, high risk of delay expected
- **DELAYED:** Deadlines passed and activities remain incomplete
- **COMPLETED:** All implementation activities concluded

“Connections” and “People Provided with Electricity access” Methodology

“New electricity connections” refers to additional electricity connections established since the start of Mission 300 up to the reporting year, across all solution types (grid, mini-grids, and solar home systems). To estimate the number of people gaining electricity access, the number of new connections is multiplied by the national average household size provided by the government (when available). This conversion is illustrative and does not imply that each connection corresponds to exactly one household.

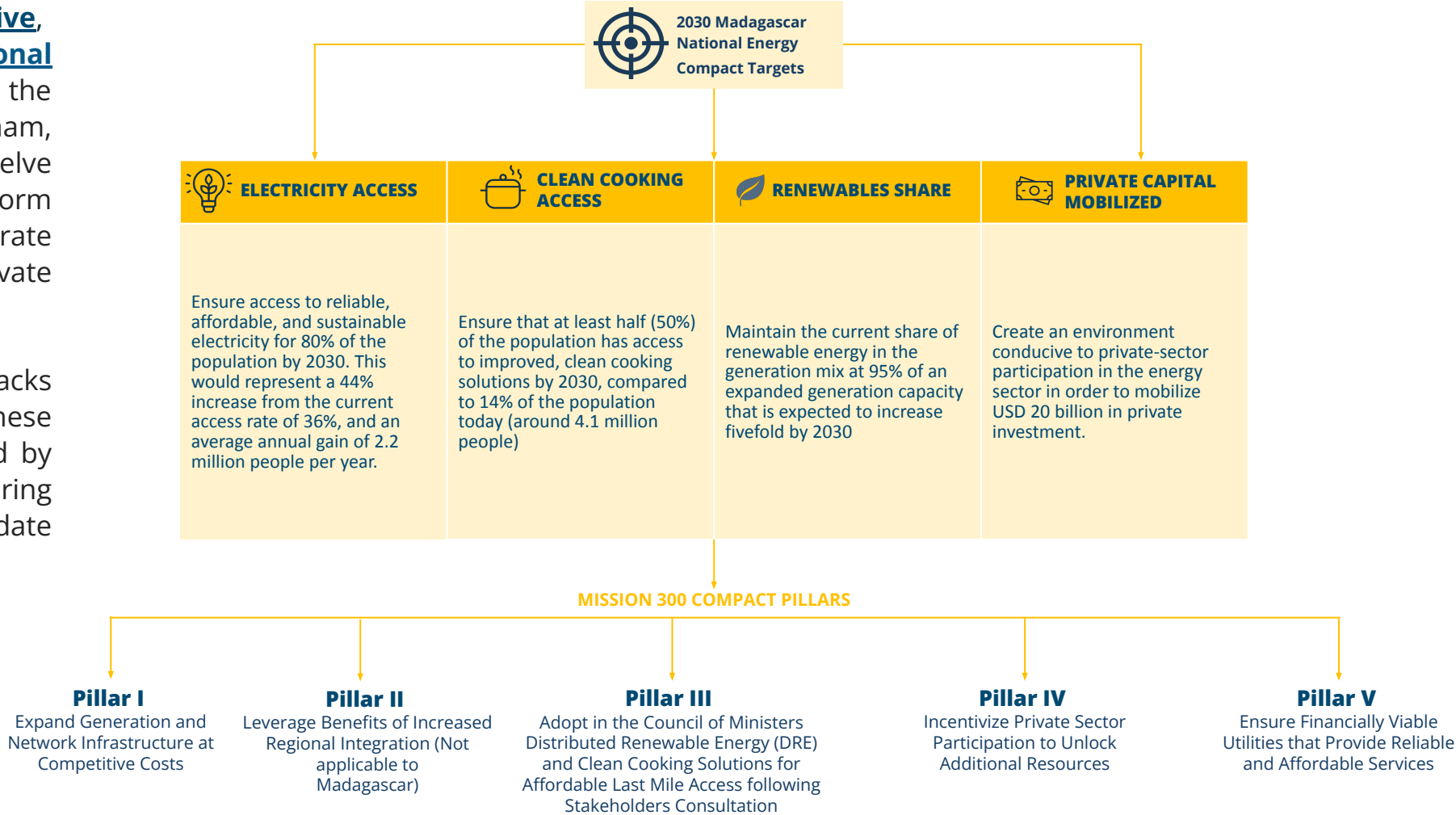
GLOSSARY

ADER Rural Electrification Agency (Agence de Développement de l’Electrification Rurale)	PPP Public Private Partnership
AfDB African Development Bank	SEforALL Sustainable Energy for All
CDMU Compact Delivery and Monitoring Unit	SHS Solar Home Systems
CPR Compact Progress Report	TA Technical Assistance
DRE Distributed Renewable Energy	TBC To be Confirmed
IPP Independent Power Producers	USD United States Dollar
JIRAMA Jiro sy Rano Malagasy (National historical Power utility)	
MTF Multi-Tier Framework	

MADAGASCAR NATIONAL ENERGY COMPACT

Under the Mission 300 initiative, Madagascar presented its National Energy Compact in January 2025 at the Africa Energy Summit in Dar es Salaam, as part of the first cohort of twelve countries, outlining its reform commitments and targets to accelerate electricity access and mobilize private investment.

This Compact Progress Report tracks Madagascar’s progress against these commitments using data submitted by the Compact Delivery and Monitoring Unit (CDMU), with the latest update provided in February 2026.



KEY TARGETS

The reporting period covers progress until 31 December 2025.

Madagascar has shared updated progress data only for the share of renewable energy in the generation mix. The CDMU is currently finalizing internal validation of the remaining 2025 figures, which will be provided during the next data collection cycle (June/July 2026).

For electricity access, the 2023 baseline is at **12,100,000 people with access to electricity**, with a target of **an additional 17,700,000 people gaining access by 2030**, of which **80% is expected to come from off-grid solutions** (mini-grids, mesh grids, and solar home systems).

For clean cooking, the 2023 baseline stands at **12% of the population using clean cooking solutions**, with a target of **50% by 2030**.

Renewable energy accounted for **51% of national on-grid generation in 2025, up from the initial 45% baseline, compared to a target of 85% by 2030**.

Private capital mobilization has a **2024 baseline of USD 1.4 billion**, with an additional **USD 4.56 billion to be mobilized by 2030**.

Quantitative data presented in this slide reflect the information available as of the latest reporting cycle provided by the Compact Delivery and Monitoring Unit (CDMU).

Madagascar



MADAGASCAR'S PROGRESS ON HIGH-LEVEL COMPACT TARGETS

Key Target	Baseline 2023	Progress to date (over 2025)	2030 Target
People provided with electricity (# of people)	12,100,000	No data provided yet	+ 17,700,000
Clean Cooking (% of population)	12%	No data provided yet	50%
Share of Renewable Energy in national generation (% of generation)	45%	51%	85%
Private Capital Mobilized (million USD)	\$1400	No data provided yet	+4566\$

OVERVIEW OF REFORMS ACTIONS STATUS

 MADAGASCAR	PILLAR I	PILLAR II	PILLAR III	PILLAR IV	PILLAR V	Total	STATUS		
	Expand Generation and Network Infrastructure at Competitive Costs	Leverage Benefits of Increased Regional Integration	DRE and Clean Cooking Solutions for Affordable Last Mile Access	Incentivize Private Sector Participation to Unlock Additional Resources	Ensure Financially Viable Utilities that Provide Reliable and Affordable Services		No of actions COMPLETED	No of actions IN PROGRESS**	No of actions DELAYED
Priority Actions	1	N/A	6*	3	3*	13	0	9	4
Other Actions	2	N/A	11	9	8	30	5	15	10
Total	3	N/A	17	12	11	43	5	24	14

* Two (2) new actions added (one under Pillar 3 and one under pillar 4) by CDMU of Madagascar and not in original Compact.

** For the purposes of this table, all actions with an “In Progress” status are presented in aggregated form. In the original Priority Action reporting, this status is disaggregated into the following categories: (i) Not Yet Due; (ii) In Progress – On Track; (iii) In Progress – Minor Delays; and (iv) In Progress – At Risk. The disaggregated status by category is detailed in the per-country analyses.

Reform Actions

Madagascar’s National Energy Compact initially included forty one (41) Reform Actions across the five (5) pillars. During the Priority Reform Action identification process, two (2) additional priority actions—one under Pillar III and one under Pillar IV—were introduced by the CDMU (highlighted in red in the next slide), bringing the total to 43 actions, of which 13 have been designated as Priority Reform Actions. Priority actions are subject to enhanced monitoring, while the remaining actions continue to be tracked by the CDMU.

By pillar, the distribution is as follows: Pillar I – 3 actions (1 priority); Pillar II – not applicable (as Madagascar is an island with no regional integration component); Pillar III – 17 actions (6 priority); Pillar IV – 12 actions (3 priority); and Pillar V – 5 actions (3 priority).

As of January 2026, 5 actions (none of which are priority actions) are completed, 24 are in progress (including 9 priority actions among which 2 at risk because of lack of funding visibility), and 10 actions (4 priority actions) are reported as delayed.

FOCUS ON PRIORITY REFORMS ACTIONS STATUS (1/2)

Madagascar Energy Compact Priority Reform Actions

#	Pillar	Indicator / Commitment	Action	Timeline	Status	Previous Status
1	Pillar I - Expand Generation and Network Infrastructure at Competitive Costs	Integrated least-cost power system planning adopted incorporating regional resources	Adopt the National Power Generation and Grid Development Plan integrating other indicative plans, life-cycle cost analysis and the country's regional resources	31-Dec-25	Delayed	N/A
2	Pillar III - DRE and Clean Cooking Solutions for Affordable Last Mile Access	Monitoring and evaluation program adopted to track the MTF for access to electricity and clean cooking	Roll out comprehensive MTF surveys to establish reliable baselines for access to electricity and clean cooking services.	31-Dec-26	In Progress - At risk	N/A
3		Adoption the National Electrification Strategy including an updated five-year electrification plan with a clearly defined role for the private sector	Update and approve the National Electrification Strategy (NES)	31-Dec-26	In-Progress On track	N/A
4			Strengthen ADER's capacity to accelerate the deployment of private sector solutions	31-Dec-25	Delayed	N/A
5			Institutional capacity building: Human resources, equipment, materials for the Ministry of Energy, the Regulator, and related agencies*	By June 2027	In Progress - At risk	N/A
6			Adopt the revised and harmonized policies and regulations for mini-grids, off-grid solar and clean cooking	31-Dec-26	In-Progress On track	N/A
7		Policy and regulatory framework adopted for off grid and clean cooking solutions	Update Connection Policy to remove barriers to connecting households to grid and private sector networks	31-Dec-25	Delayed	N/A
8	Pillar IV - Incentivize Private Sector Participation to Unlock Additional Resources	Financial support for private DRE and clean cooking operators to ensure affordability and viability	Implement policies to remove import duties on DRE and clean cooking technology equipment or ensure that the government assumes the required duties until 2030. Publish list of duty-exempt equipment online.	31-Dec-26	In-Progress On track	N/A
9			Implement the "Scaling Mini Grid" approach to develop large-scale tenders for private sector mini-grids	31-Dec-26	In-Progress On track	N/A
10		Process outlined for regulatory approval of private-sector-led mini-grids (including tariff regulations)	PPP: Law, sector-specific implementing decree, amendment, procedural facilitation, etc.*	31-Mar-27	In-Progress On track	N/A

* Two (2) new actions added (one under Pillar 3 and one under pillar 4) by the CDMU of Madagascar and not in original Compact.



FOCUS ON PRIORITY REFORMS ACTIONS STATUS (2/2)

Madagascar Compact Priority Reform Actions						
#	Pillar	Indicator	Action	Timeline	Status	Previous Status
11	<i>Pillar V - Ensure Financially Viable Utilities that Provide Reliable and Affordable Services</i>	Utilities achieving at least 100 percent operational cost recovery	Increase JIRAMA's collection rate to 85% by 2027 and over 90% by 2030	31-Dec-27	In-Progress On track	N/A
12			Approve the tariff methodology and structure	31-Dec-25	Delayed	N/A
13			Set up payment guarantee mechanisms to support JIRAMA's payment obligations in order to attract private financing for future IPPs.	31-Dec-26	In-Progress On track	N/A



ABOUT MISSION 300

Mission 300 is a joint initiative by the World Bank Group and the African Development Bank (AfDB), supported by The Rockefeller Foundation, SEforALL, GEA (Global Energy Alliance), which aims to provide electricity access to 300 million Africans by 2030. This ambitious goal seeks to halve the current number of people without electricity on the continent, driving sustainable development through collaboration and innovative solutions

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